

# 2017 Congress Program

## Day 1 WEDNESDAY 22 NOVEMBER

- 2:00pm - 5:00pm FPA Professional Practice Workshop  
 3:00pm - 5:00pm Paraplanner Workshop  
 5:30pm - 7:30pm Welcome Reception and Expo opening

## Day 2 THURSDAY 23 NOVEMBER

- 7:30am - 8:45am FPA Women in Wealth Breakfast with Katerina Kimmorley  
 9:00am - 10:30am **Opening Keynote and FPA Awards presentation**  
 10:40am - 11:20am Morning Tea

Time	Evolve	Engage	Grow	Inspire
11:20am	<b>Making sense of the 2017 superannuation changes</b> David Busoli	<b>How society and business will evolve</b> Bernard Salt AM	<b>Ethics of intergenerational advice</b> Dr June Smith	<b>Getting your direction clear</b> Dr Louise Mahler
12:20pm LUNCH				
1:30pm	<b>Exploring your best interest duty in practice</b> Tony Sandercock CFP®; Lisa Weissel CFP®	<b>Make visual agreements to create more meaning</b> Robert De Rooy	<b>Fintech - powering innovation in delivering advice</b> Benjamin Marshan CFP®; Adrian Patty AFP®; Caroline Bell CFP®	<b>The science and practise of mindfulness</b> Dr Craig Hasted MBBS, FRACGP
2:40pm	<b>Designing alternative investment strategies to superannuation</b> Christian Yazbeck; Chhai Ung	<b>Thriving in tough conversations</b> Alison Hill	<b>Panel discussion: Practice owners share their winning business ideas</b> Pippa Elliott CFP®; Michelle Tate-Loverly CFP®; Anne Graham CFP®	<b>Becoming pressure proof</b> Michael Licenblat
3:50pm AFTERNOON TEA				
4:30pm	<b>Estate Planning - the transfer of wealth post July 2017</b> Scott Hay-Bartlem	<b>Being fearless in ethical decision making</b> Omer Soker	<b>Being compliant and efficient - how hard can it be?</b> Kaori Brown CFP®; Rhett Das	<b>Building your career on strong foundations</b> Brennon Dowrick
6:00pm - 11:00pm <b>MONA: A Future2 Celebration</b>				

## Day 3 FRIDAY 24 NOVEMBER

- 7:30am - 8:20am Networking Breakfast  
 8:30am - 9:40am **Keynote Session: Claudia Hammond with Effie Zahos**

Time	Evolve	Engage	Grow	Inspire
9:40am	<b>The rise and rise of aged care</b> Louise Biti CFP® Jacqueline Hayes	<b>Managing conflict</b> The Decent People	<b>FPA policy update - and meet the regulators TPB and ASIC</b> Benjamin Marshan CFP®; Julie Berry CFP®; Joanna Bird	<b>Gain energy, improve productivity and achieve balance</b> Michele Chevalley Hedge
10:40am MORNING TEA				
11:00am	<b>Risk insurance: the stakes are high</b> Col Fullagar; Mark Everingham CFP®; Ian Grey	<b>Be the digital boss of your marketing and social media</b> Adele Martin CFP®; Corey Wastle CFP®; Adrian Patty AFP®	<b>Client engagement - putting emotional intelligence to work</b> Dr Helen Parker	<b>Implementing ideas - convert your learnings into action</b> Nils Vesik
12:00pm LUNCH				
1:00pm - 2:30pm <b>Closing Keynote with Waleed Aly, Dr Susan Carland, Paul and Tammie Roos and Paul and Alicia West</b>				
3:00pm Complimentary coach service to Hobart domestic airport				



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2017 Professionals  
CONGRESS

HOBART 22-24 NOV